

SEB Credit Opportunity

Société anonyme qualifiée de Société d'Investissement à Capital Variable (SICAV)

Siège social: L-2370 Howald, 4, rue Peternelchen

R. C. S. Luxembourg B 211354

ASSEMBLEE GENERALE EXTRAORDINAIRE

DU 11 JANVIER 2017

Me Cosita DELVAUX - NUMBER 5849

Me Léonie GRETHEN – NUMBER 12656

In the year two thousand and seventeen, on the eleventh day of January
Before Us Maître **Léonie GRETHEN**, notary residing in Luxembourg,
acting in replacement of Maître **Cosita DELVAUX**, notary residing in
Luxembourg (Grand Duchy of Luxembourg) to whom remains the
present deed.

Was held an extraordinary general meeting of the Sole Shareholder of
the company **SEB Credit Opportunity** (hereafter the «Company»).

The Company was incorporated by a deed of Maître Cosita DELVAUX,
notary residing in Luxembourg, on 16 December 2016, published in the
Recueil Electronique des Sociétés et Associations, RESA_2016_182 on
28 December 2016.

The Company is registered with the “Registre de Commerce et des
Sociétés” (Trade and Companies Register) of Luxembourg under the
section B and the number B 211354.

The meeting was opened at 4 p.m. by Ms Julie-Anne Gabriellsson, legal
counsel, professionally residing in Howald, being in the chair.

The Chairman appoints Mr Benoît Tassigny, Licencié en Droit et en
Notariat, professionally residing in Luxembourg, as Secretary.

The meeting elects Ms Julie-Anne Gabriellsson, legal counsel,
professionally residing in Howald, as Scrutineer.

The Sole Shareholder present or represented at the meeting, as well as
the number of shares held by him is entered in an attendance list
prepared by the persons conducting the meeting, which was signed by
the bureau.

This list as well as the proxy signed by the persons conducting the
meeting and the notary ne varietur, are attached to this deed and will be
registered together.

The Chairman declares and requests the notary to record:

I. That the sole Shareholder of the Company declares that he has been informed of the agenda of this Extraordinary General Shareholder's Meeting and that he waives the convening requirements.

II. It appears from the attendance list that the four hundred (400) shares, all under registered form, with no par value, which constitute the total share capital of the Company and which amounts to four hundred thousand Swedish Krona (SEK 400,000) are duly represented at the meeting. The quorum required by law is at least fifty per cent of the issued capital and the resolutions must be passed by the affirmative vote of at least two thirds of the votes cast at the meeting. Pursuant the attendance, a hundred per cent (100%) of the issued and outstanding shares are present and/or represented.

In accordance with article 67-1 (2) of the Luxembourg law of 10 August 1915 on commercial companies, as modified, the Shareholder's Meeting is consequently regularly constituted and may deliberate and decide upon the items of the following agenda:

1) Change of the duration of the Company by amending Article 2 of the Articles of Incorporation which shall henceforth read as follows:

***"Article 2. Duration.** The Company is established for an unlimited period".*

2) Miscellaneous.

After the foregoing has been approved by the Meeting, the following resolution has been taken :

SOLE RESOLUTION

The Sole Shareholder decides to amend Article 2 of the Articles of Incorporation, article which shall henceforth read as follows:

***"Article 2. Duration.** The Company is established for an unlimited period".*

Nothing else being on the agenda and nobody wishing to address the meeting, the meeting was closed at 4.15 p.m.

The undersigned notary who understands and speaks English, states herewith that on request of the above appearing persons, the present deed is worded in English with no need of further translation in accordance with Article 26(2) of the law of 17th December 2010 on undertakings for collective investment.

Whereof the present notarial deed was drawn up in Luxembourg, on the day named at the beginning of this document.

The document having been read to the persons appearing, known to the notary by their surnames, Christian names, civil status and residences, said persons appearing signed with us, the notary, the present original deed.

(Signé) J.-A. GABRIELSSON, B. TASSIGNY, L. GRETHEN

Enregistré à Luxembourg Actes Civils 1, le 12 janvier 2017

Relation : 1LAC/2017/1205

Reçu soixante-quinze euros

75,00 €

Le Receveur (signé) P. MOLLING

POUR EXPEDITION CONFORME,

délivrée aux fins de dépôt au Registre de Commerce et des Sociétés de Luxembourg et aux fins de publication au Recueil Electronique des Sociétés et Associations (RESA).

Luxembourg, le 16 janvier 2017

Me Cosita DELVAUX